

Message Text

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INFO OCT-01 AF-08 ARA-06 EA-07 NEA-10 ISO-00 EB-07 AID-05

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AF/EPS:RDUNCAN (INFO)

AID/PPC:KJAY (INFO)

ARA/ECP:RTAYLOR

EA/EP:RIMUS(INFO)

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P 092111Z SEP 76

FM SECSTATE WASHDC

TO AMEMBASSY ACCRA PRIORITY

AMEMBASSY BANGKOK

AMEMBASSY BOGOTA

AMEMBASSY BUENOS AIRES

AMEMBASSY CARACAS

AMEMBASSY DACCA

AMEMBASSY TAIPEI

AMEMBASSY DAR ES SALAAM

AMEMBASSY ISLAMABAD

AMEMBASSY KHARTOUM

AMEMBASSY KUALA LUMPUR

AMEMBASSY LA PAZ

AMEMBASSY LIMA

AMEMBASSY LUSAKA

AMEMBASSY MANILA

AMEMBASSY MONTEVIDEO

AMEMBASSY NAIROBI

AMEMBASSY RABAT

AMEMBASSY SANTIAGO

AMEMBASSY SEOUL

AMEMBASSY SINGAPORE

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E.O. 11652: N/A

TAGS: EFIN

SUBJECT: BALANCE OF PAYMENTS AND DEBT PROSPECTS

1. IN PREPARATION FOR IBRD/IMF ANNUAL MEETINGS OCTOBER 4
A STUDY ANALYZING WORLD BALANCE OF PAYMENTS AND DEBT
OUTLOOK IS BEING PREPARED. REQUEST FOLLOWING INFORMATION
FROM ADDRESSEE POSTS BY SEPTEMBER 17:

2. BALANCE OF PAYMENTS--FOR EACH CALENDAR YEAR 1974
THROUGH 1977:

CURRENT ACCOUNT BALANCE

- A. MERCHANDISE EXPORTS (FOB)
- B. MERCHANDISE IMPORTS (FOB)
- C. SERVICE IMPORTS
- D. SERVICE EXPORTS
- E. NET PRIVATE TRANSFERS

CAPITAL ACCOUNT BALANCE

- F. OFFICIAL LONG TERM
- G. OFFICIAL SHORT TERM
- H. NET PRIVATE
- I. CHANGE IN INT. RESERVE LEVEL
(WHERE RELEVANT ASSUME 5.5 PERCENT ANNUAL OECD GROWTH FOR
1976 AND 1977, AND 8 PERCENT OECD INFLATION FOR 1976 AND
1977. ALSO INDICATE SENSITIVITY FOR CY 76 AND ESPECIALLY
CY 77 FIGURES TO CHANGES IN THESE ASSUMPTIONS.) PLEASE
INDICATE EFFECT ON ESTIMATES SHOULD POSTED PRICE FOR OIL
INCREASE 8 PERCENT EFFECTIVE 1/1/77. PLEASE SPECIFY
OTHER CRITICAL ASSUMPTIONS, SUCH AS ANTICIPATED POLICY
CHANGES OR COMMODITY PRICE MOVEMENTS, AND SENSITIVITY
TO CHANGES IN THEM.

3. EXTERNAL DEBT DATA--FOR CY 1974 THROUGH CY 1977:

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- A. DISBURSED EXTERNAL DEBT
- B. UNDISBURSED EXTERNAL DEBT
- C. DEBT SERVICE

PLEASE DISTINGUISH, IF POSSIBLE, BETWEEN PUBLIC AND
PRIVATE AND LONG TERM AND SHORT TERM (GENERALLY CONSIDERED
DUE IN ONE YEAR OR LESS). ASSESS GENERAL DEBT OUTLOOK
OVER NEXT FOUR YEARS.

4. SINCE DATA, ESPECIALLY PROJECTIONS, MAY NOT BE
AVAILABLE FROM OFFICIAL SOURCES, EMBASSY ESTIMATES
REQUESTED. PLEASE INDICATE SOURCE AND RELIABILITY OF
EACH DATUM. KISSINGER

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